



## BayWa Aktiengesellschaft

### € 500,000,000 3.125 per cent. Senior Notes due 2024

ISIN XS2002496409, Common Code 200249640, WKN A2YNR2

(the "Notes")

Some of the characteristics of the Notes were determined upon pricing of the Notes on June 17, 2019. The respective information was therefore not included in the prospectus with respect to the Notes dated May 31, 2019 as supplemented on June 14, 2019 (the "**Prospectus**") and is hereby published.

This document (the "**Pricing Notice**") sets out those characteristics of the Notes that were determined upon pricing only. Accordingly, this document is not a summary of all material characteristics of the Notes. The characteristics of the Notes are described in the Prospectus, which ought to be read together with this Pricing Notice. Unless the context requires otherwise, terms defined in the terms and conditions of the Notes set out in the Prospectus shall have the same meaning when used in this Pricing Notice.

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|--|---|
| Aggregate principal amount:                            | EUR 500,000,000                                     |
| <i>Gesamtnennbetrag:</i>                               | <i>EUR 500.000.000</i>                              |
| Issue Price:   | 100.000 per cent. of the aggregate principal amount |
| <i>Emissionspreis:</i>                                 | <i>100,000 % des Gesamtnennbetrages</i>             |
| Rate of Interest:                                      | 3.125 per cent. per annum                           |
| <i>Zinssatz:</i>                                       | <i>3,125 % per annum</i>                            |
| Net proceeds (subject to expenses):                    | EUR 498,150,000                                     |
| <i>Nettoemissionserlös (vorbehaltlich von Kosten):</i> | <i>EUR 498.150.000</i>                              |
| Yield:   | 3.125 per cent. per annum                           |
| <i>Rendite:</i>  | <i>3,125 % per annum</i>                            |