Agenda

01 Highlights 1-6/2022

02 Business Development of the Segments in 1-6/2022 and Operational Outlook 2022

03 Group Financials 1-6/2022

04 Appendix
Highlights 1-6/2022
Prof. Klaus Josef Lutz
Outstanding increase in earnings across all three operating business units

Another best half-year result in the company’s history

EBIT growth stronger than sales; EBIT margin above average

Segments benefiting from strategic stockpiling and strong delivery capability

EBIT guidance for the full year 2022 increased to EUR 400 and 450 million

Sale of the majority stake in the climate greenhouse to fruit and vegetable producer Pure Harvest Smart Farms (closing in July)

Cefetra Group expands specialities trade; majority takeover of Heinrich Brüning GmbH (nut and dry fruit trader)

RWA AG complements its portfolio through acquiring Serbian compound feed company Patent Co.
Development of the Group in the second quarter of 2022
Multi-year comparison of EBIT

<table>
<thead>
<tr>
<th>Year</th>
<th>EBIT in EUR m</th>
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<tbody>
<tr>
<td>Q2 2018</td>
<td>73.1</td>
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<tr>
<td>Q2 2019</td>
<td>66.0</td>
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<td>Q2 2020</td>
<td>81.6</td>
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<tr>
<td>Q2 2021</td>
<td>99.5</td>
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<tr>
<td>Q2 2022</td>
<td>183.6</td>
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</table>
Development of the Group 1-6/2022
Multi-year comparison of EBIT

In EUR m

<table>
<thead>
<tr>
<th></th>
<th>H1 2018</th>
<th>H1 2019</th>
<th>H1 2020</th>
<th>H1 2021</th>
<th>H1 2022</th>
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<tbody>
<tr>
<td>2018</td>
<td>32.1</td>
<td>52.2</td>
<td>53.8</td>
<td>144.6</td>
<td>328.5</td>
</tr>
<tr>
<td>2019</td>
<td></td>
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<td></td>
<td>Ø 122</td>
</tr>
<tr>
<td>2020</td>
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<td>2021</td>
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<td>2022</td>
<td></td>
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</tbody>
</table>
Market Developments

RENWABLE ENERGIES

Global capacity installation – forecast 2022

Development of electricity price in Germany

Development of heating oil in Germany

- Russia’s invasion of Ukraine and disrupted supply chains continue to drive up energy prices in H1 2022:
- Crude oil price around 50% higher y/y, reaching an intra-day high at just under USD 139 per barrel in May 2022, the highest level since 2008
- Average price for natural gas in Europe more than tripled compared with H1 2021
- Rising energy costs cause electricity prices to record high levels

Sources: 1) BNEF; 2) Spot electricity market on EPEX spot market; 3) Statista und Tecson

BayWa
Renewable Energies Segment
Revenues and EBIT vs previous year

- **Revenues:** \( \Delta 21/22 \) EUR +1,382.5 million
- **EBIT:** \( \Delta 21/22 \) EUR +34.2 million

- Significant increase in revenues and earnings due to solar and energy trading
- Growth in PV component trading: PV modules (+77% y/y) and inverters (+52% y/y)
- Energy trade benefits from high energy price level and high plant output
- Wind farm project sales: Italy (18.0 MW) and Germany (4.5 MW)
- Solar park project sales: USA (266.0 MW), two in the Netherlands (48.4 MW) and three in France (13.1 MW)

**OUTLOOK 2022**

- Growth trajectory continues; 1.2 GW going to be realised in 2022, including IPP
- High level of sales in PV components trading ongoing
Energy Segment
Sales and EBIT vs previous year

- Revenues: ∆ 21/22 EUR +584.8 million
- EBIT: ∆ 21/22 EUR +14.1 million

- Price-induced revenue and profit growth
- Stable demand for heat energy carriers despite high price levels due to concerns about bottlenecks
- Easing of the coronavirus measures leads to a positive sales development for fuels (+8.6% y/y)
- Sales decline in lubricants (~9.3% y/y) more than compensated by better trade margins

OUTLOOK 2022

- Rising demand for heat energy carriers due to uncertainties about Russian gas supplies
- Pellet sales likely to increase on the back of strong demand for pellet heating; reinforced by subsidies (GEG) and carbon tax
- Additional demand stimulus for fuels from the expiry of the temporary energy tax reduction
Business Unit Agriculture

Key Figures 1-6/2022

Segment Cefetra Group

Segment Global Produce

Segment Agri Trade & Service

Segment Agricultural Equipment
02 | Agriculture Business Unit – Development in 1-6/2022

Market Developments: Agricultural Products I

GLOBAL GRAIN BALANCE (EXCL. RICE; JULY 2022)¹

- Tight supply balance; grain consumption slightly higher than production
- Global crop year 2022/23 anticipated at around 2,249 million tons (−1.5% y/y)
- German grain harvest 2022/23 forecast at around 43.2 million tons (+2.3% y/y) with quality varying widely depending on the region
- Global oilseed production 2022/23 at 643 million tons likely to be significantly above year-earlier level; oil meal up by around +4% y/y at 363 million tons

Source 1) USDA; *Forecast 2022/23, as of July 2022
Market Developments: Agricultural Products II

AGRI COMMODITIES PRICE TREND

- Price rally – grain prices partly reach new record levels in the second quarter of 2022
- The war in Ukraine and lower yield forecasts due to the weather conditions, particularly for Europe, increases concerns about global grain availability
- Decline in grain prices towards the end of H1 2022: lifting of the Black Sea blockade should allow 22 million tons of grain to be exported

Source: 1) MATIF and CBOT commodity markets
Sideways development of prices expected

Higher import from phosphate fertilizer from North Afrika; higher cadmium values compared to Russian phosphate could cause problem in the future because of current discussion about limits in the EU

High stable prices expected; tendency to rise again due to demand

Russia and Belarus sanctioned as main exporters

No major supply problem for Germany due to K+S; but other countries do

Stable prices with slight upwards trend expected due to uncertain gas situation

Gas will determine price trend:
If gas supplies are further reduced or even stopped, prices will rise; if the gas market eases, prices will fall slightly or remain constant

Source: 1) CAN Cif Germany; 2) Potash Granular Bulk FOB Baltic Sea; 3) Triple Superphosphate FCA Benelux
Cefetra Group Segment
Revenues and EBIT vs previous year

### Revenues and EBIT vs previous year

- **Revenues:** ∆ 21/22 EUR +481.6 million
- **EBIT:** ∆ 21/22 EUR +16.5 million

- **Price-induced increase in revenues**
- **Price rally and at the same time higher volatility on the agricultural commodity markets allow better trading opportunities**
- **Speciality business developing extremely well; Royal Ingredients and Tracomex increase earnings substantially**
- **Loss of EUR 17 million in Odessa overcompensated; default on grain contracts led to more expensive covering on spot market**

### OUTLOOK 2022

- **Sustained price volatility on the commodity markets present opportunities in produce trading in H2 as well**
- **Competitive advantage through logistics, competence and access to numerous procurement markets**
- **Fresh potential through further diversification and expanding specialities (takeover of nut and dried fruit trader Heinrich Brüning GmbH)**
Agri Trade & Service Segment
Revenues and EBIT vs previous year

- **Revenues:** Δ 21/22 EUR +853.8 million
- **EBIT:** Δ 21/22 EUR +95.2 million

Price-induced increase in revenues
- Produce: grain trading benefits from price trend on the grain market; selling of previous years stocks at better trading margins in H1 2022
- Fertilisers: broad supplier portfolio and active inventory management secure delivery capability and better trading margins at the same time
- Strong profit contribution from RWA’s business in Eastern Europe

**OUTLOOK 2022**
- Fertilisers: storage largely completed in H1 2022; lower trading margins in H2 due to back-to-back contracts
- Higher energy and logistics costs anticipated
Agricultural Equipment Segment

Revenues and EBIT vs previous year

- Revenues: \( \Delta \) 21/22 EUR +153.1 million
- EBIT: \( \Delta \) 21/22 EUR +20.4 million

- Growth in sales and earnings
- Stable order backlog and continued high farmers investment propensity favour new machinery business (+19% y/y)
- Additional purchasing impetus through high producer prices and subsidy programs
- Service business benefiting from strong demand for maintenance and replacement parts

**OUTLOOK 2022**

- Order backlog and high produce prices as well as funding programs, suggest stable demand also in H2
- Producer supply bottlenecks and the lack of skilled workers due to the COVID-19 pandemic could burden sales
Global Produce Segment
Revenues and EBIT vs previous year

- Revenues: △ 21/22 EUR -2.2 million
- EBIT: △ 21/22 EUR +1.9 million

Revenues slightly lower year on year
- Higher licensing revenues (Envy)
- Rising cost of living causing demand for premium brands and exotic fruit to decrease
- TFC: high energy and logistics costs pressure trading margins

OUTLOOK 2022

- Profit potential in H2 through selling the harvest from the southern hemisphere
- Proceeds from the climate greenhouse disposal
- Rising energy and logistics costs remain the greatest challenge
Business Unit
Building Materials

Segment
Building Materials

Key Figures 1-6/2022
Market Developments

CONSTRUCTION OUTPUT TREND BAROMETER

- Mortgage rates: 2.8%
- Rising price of real estate: 17.6%
- Supply shortages: 11.4%
- Skilled labor shortages: 11.4%
- Inflation: 7.6%
- Need for housing
- Subsidies

Negative trends

Positive trends

DYNAMIC PRICE TREND IN BUILDING MATERIALS

Price indices of selected building materials in May 2022 in % vs May 2021

- Reinforcing steel sheet: 80%
- Concrete reinforcing bars: 72%
- Petroleum bitumen: 61%
- Timber: 34%
- Copper alloy: 16%

Source: 1) Hauptverband der deutschen Bauindustrie
Building Materials Segment
Revenues and EBIT vs previous year

- Revenues: △ 21/22 EUR +166.1 million
- EBIT: △ 21/22 EUR +9.9 million

- Sales and profit improvement driven by dynamic price trend and delivery capability
- Revenue and sales growth across almost the entire product range*: roof (+22% y/y), building construction (+21% y/y) and civil engineering (+5% y/y)
- Positive earnings contribution from BayWa Bau Projekt GmbH; successful start to the sale of the Multipark projects in Schrobenthal and Traunstein

OUTLOOK 2022

- Full capacity utilisation through to the end of the year
- Growing demand for renovation and refurbishment expected; importance increases due to climate targets
- Growth momentum could slow in H2 due to the increase in interest for building financing and concerns about the economy

* Sales growth relates to trading in Germany
Group Financials 1-6/2022
Andreas Helber
Other Activities 1-6/2022

- Revenues: Δ 21/22 EUR +1.5 million
- EBIT: Δ 21/22 EUR -8.1 million

EBIT consists of administrative costs and consolidation effects.

Decline compared with year-earlier period driven by:
- Higher premiums for D&O insurances
- Exchange rate differences
- Additional costs from groupwide replacement of the digital merchandise management system and expansion of IT security
## Financials Energy Business Unit

### Income Statement

<table>
<thead>
<tr>
<th></th>
<th>H1 2018</th>
<th>H1 2019</th>
<th>H1 2020</th>
<th>H1 2021</th>
<th>H1 2022</th>
<th>Δ21/22 (in %)</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Revenues</strong></td>
<td>1,644.9</td>
<td>1,926.8</td>
<td>1,750.8</td>
<td>2,243.7</td>
<td>4,211.0</td>
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<tr>
<td><strong>EBITDA</strong></td>
<td>12.7</td>
<td>32.2</td>
<td>38.9</td>
<td>87.7</td>
<td>143.3</td>
<td>63.4%</td>
</tr>
<tr>
<td>% of Revenues</td>
<td>0.8%</td>
<td>1.8%</td>
<td>2.2%</td>
<td>3.9%</td>
<td>3.4%</td>
<td></td>
</tr>
<tr>
<td><strong>EBIT</strong></td>
<td>1.3</td>
<td>12.1</td>
<td>16.7</td>
<td>57.3</td>
<td>105.6</td>
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<td>0.6%</td>
<td>1.0%</td>
<td>2.6%</td>
<td>2.5%</td>
<td></td>
</tr>
<tr>
<td><strong>EBT</strong></td>
<td>-7.7</td>
<td>-8.1</td>
<td>-10.4</td>
<td>33.7</td>
<td>64.6</td>
<td>91.7%</td>
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<tr>
<td>% of Revenues</td>
<td>-0.5%</td>
<td>-0.4%</td>
<td>-0.6%</td>
<td>1.5%</td>
<td>1.5%</td>
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## Financials Agriculture Business Unit

### Income Statement

<table>
<thead>
<tr>
<th></th>
<th>H1 2018</th>
<th>H1 2019</th>
<th>H1 2020</th>
<th>H1 2021</th>
<th>H1 2022</th>
<th>(\Delta 21/22) (in %)</th>
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<tbody>
<tr>
<td><strong>Revenues</strong></td>
<td>5,814.5</td>
<td>5,696.3</td>
<td>5,553.8</td>
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<td>109.0</td>
<td>139.1</td>
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<td>% of Revenues</td>
<td>1.4%</td>
<td>1.7%</td>
<td>2.0%</td>
<td>2.3%</td>
<td>3.7%</td>
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<tr>
<td><strong>EBIT</strong></td>
<td>52.4</td>
<td>53.6</td>
<td>61.6</td>
<td>88.3</td>
<td>222.3</td>
<td>&gt; 100%</td>
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<td>0.9%</td>
<td>1.1%</td>
<td>1.5%</td>
<td>3.0%</td>
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<tr>
<td><strong>EBT</strong></td>
<td>27.3</td>
<td>26.0</td>
<td>35.6</td>
<td>62.5</td>
<td>190.4</td>
<td>&gt; 100%</td>
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<td>0.6%</td>
<td>1.0%</td>
<td>2.5%</td>
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1) Adjustment of year-earlier figures in accordance with IAS 8.42
## Financials Building Materials Business Unit

### Income Statement

<table>
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<tr>
<th>In EUR m</th>
<th>H1 2018</th>
<th>H1 2019</th>
<th>H1 2020</th>
<th>H1 2021</th>
<th>H1 2022</th>
<th>∆21/22 (in %)</th>
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<tbody>
<tr>
<td>Revenues</td>
<td>797.7</td>
<td>775.3</td>
<td>876.8</td>
<td>994.6</td>
<td>1,160.7</td>
<td>16.7%</td>
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<tr>
<td>EBITDA</td>
<td>15.4</td>
<td>17.6</td>
<td>30.7</td>
<td>47.7</td>
<td>59.7</td>
<td>25.2%</td>
</tr>
<tr>
<td>% of Revenues</td>
<td>1.9%</td>
<td>2.3%</td>
<td>3.5%</td>
<td>4.8%</td>
<td>5.1%</td>
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<tr>
<td>EBIT</td>
<td>7.4</td>
<td>7.0</td>
<td>17.2</td>
<td>33.6</td>
<td>43.5</td>
<td>29.5%</td>
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<td>% of Revenues</td>
<td>0.9%</td>
<td>0.9%</td>
<td>2.0%</td>
<td>3.4%</td>
<td>3.7%</td>
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<tr>
<td>EBT</td>
<td>1.0</td>
<td>1.0</td>
<td>10.9</td>
<td>24.7</td>
<td>33.4</td>
<td>35.2%</td>
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<tr>
<td>% of Revenues</td>
<td>0.1%</td>
<td>0.1%</td>
<td>1.2%</td>
<td>2.5%</td>
<td>2.9%</td>
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# Income Statement

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<tr>
<th>In EUR m</th>
<th>H1 2018</th>
<th>H1 2019</th>
<th>H1 2020</th>
<th>H1 2021¹</th>
<th>H1 2022</th>
<th>△21/22 (in %)</th>
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</thead>
<tbody>
<tr>
<td>Revenues</td>
<td>8,270.4</td>
<td>8,410.6</td>
<td>8,193.7</td>
<td>9,293.6</td>
<td>12,913.9</td>
<td>39.0%</td>
</tr>
<tr>
<td>EBITDA</td>
<td>96.8</td>
<td>155.1</td>
<td>160.4</td>
<td>262.9</td>
<td>455.0</td>
<td>73.1%</td>
</tr>
<tr>
<td>% of Revenues</td>
<td>1.2%</td>
<td>1.8%</td>
<td>2.0%</td>
<td>2.8%</td>
<td>3.5%</td>
<td></td>
</tr>
<tr>
<td>EBIT</td>
<td>32.1</td>
<td>52.2</td>
<td>53.8</td>
<td>144.6</td>
<td>328.5</td>
<td>&gt; 100%</td>
</tr>
<tr>
<td>% of Revenues</td>
<td>0.4%</td>
<td>0.6%</td>
<td>0.7%</td>
<td>1.6%</td>
<td>2.5%</td>
<td></td>
</tr>
<tr>
<td>EBT</td>
<td>-1.6</td>
<td>2.6</td>
<td>0.6</td>
<td>94.0</td>
<td>250.6</td>
<td>&gt; 100%</td>
</tr>
<tr>
<td>% of Revenues</td>
<td>0.0%</td>
<td>0.0%</td>
<td>0.0%</td>
<td>1.0%</td>
<td>1.9%</td>
<td></td>
</tr>
<tr>
<td>Consolidated net income</td>
<td>-1.1</td>
<td>1.9</td>
<td>0.4</td>
<td>66.8</td>
<td>177.6</td>
<td>&gt; 100%</td>
</tr>
<tr>
<td>Share of minority interest</td>
<td>15.9</td>
<td>10.9</td>
<td>13.0</td>
<td>25.2</td>
<td>53.2</td>
<td>&gt; 100%</td>
</tr>
<tr>
<td>% of net income</td>
<td>&gt; 100%</td>
<td>&gt; 100%</td>
<td>&gt; 100%</td>
<td>37.7%</td>
<td>30.0%</td>
<td></td>
</tr>
<tr>
<td>Share of owners of parent company</td>
<td>-17.0</td>
<td>-9.0</td>
<td>-12.6</td>
<td>41.5</td>
<td>124.4</td>
<td>&gt; 100%</td>
</tr>
<tr>
<td>% of net income</td>
<td>&gt; -100%</td>
<td>&gt; -100%</td>
<td>&gt; -100%</td>
<td>62.1%</td>
<td>70.0%</td>
<td></td>
</tr>
<tr>
<td>Earnings per share (EPS)² (in EUR)</td>
<td>-0.49</td>
<td>-0.26</td>
<td>-0.36</td>
<td>1.18</td>
<td>3.51</td>
<td>&gt; 100%</td>
</tr>
<tr>
<td>Earnings per share (EPS) (in EUR)</td>
<td>-0.49</td>
<td>-0.44</td>
<td>-0.54</td>
<td>1.00</td>
<td>3.33</td>
<td>&gt; 100%</td>
</tr>
</tbody>
</table>

¹ Adjustment of year-earlier figures in accordance with IAS 8.42.
² Earnings per share excluding hybrid dividend
## Balance Sheet

### In EUR m

<table>
<thead>
<tr>
<th></th>
<th>H1 2018</th>
<th>H1 2019</th>
<th>H1 2020</th>
<th>H1 2021</th>
<th>FY 2021</th>
<th>H1 2022</th>
<th>△21/22 (%)</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Total assets</strong></td>
<td>6,993.7</td>
<td>8,453.9</td>
<td>8,863.8</td>
<td>10,067.2</td>
<td>11,771.4</td>
<td>12,722.9</td>
<td>8.1%</td>
</tr>
<tr>
<td><strong>Equity</strong></td>
<td>1,363.8</td>
<td>1,351.4</td>
<td>1,312.6</td>
<td>1,872.4</td>
<td>1,816.1</td>
<td>1,972.8</td>
<td>8.6%</td>
</tr>
<tr>
<td><strong>Equity ratio</strong></td>
<td>19.5%</td>
<td>16.0%</td>
<td>14.8%</td>
<td>18.6%</td>
<td>15.4%</td>
<td>15.5%</td>
<td></td>
</tr>
</tbody>
</table>

### In EUR m

<table>
<thead>
<tr>
<th></th>
<th>H1 2018</th>
<th>H1 2019</th>
<th>H1 2020</th>
<th>H1 2021</th>
<th>FY 2021</th>
<th>H1 2022</th>
<th>△21/22 (%)</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Non-current assets</strong></td>
<td>2,426.5</td>
<td>3,166.8</td>
<td>3,268.1</td>
<td>3,777.6</td>
<td>3,771.3</td>
<td>4,028.3</td>
<td>6.8%</td>
</tr>
<tr>
<td><strong>Current assets</strong></td>
<td>4,562.0</td>
<td>5,237.8</td>
<td>5,592.9</td>
<td>6,279.8</td>
<td>7,978.7</td>
<td>8,635.8</td>
<td>8.2%</td>
</tr>
<tr>
<td><strong>Provisions</strong></td>
<td>984.5</td>
<td>942.5</td>
<td>1,076.0</td>
<td>1,137.4</td>
<td>1,227.2</td>
<td>1,130.9</td>
<td>-7.8%</td>
</tr>
<tr>
<td><strong>Long-term debt (Ci¹)</strong></td>
<td>1,078.7</td>
<td>1,412.1</td>
<td>1,313.8</td>
<td>1,172.2</td>
<td>2,717.3</td>
<td>2,930.4</td>
<td>7.8%</td>
</tr>
<tr>
<td><strong>Long-term leasing liabilities</strong></td>
<td>782.0</td>
<td>711.7</td>
<td>822.7</td>
<td>861.4</td>
<td>874.6</td>
<td>1.5%</td>
<td></td>
</tr>
<tr>
<td><strong>Short-term debt (Ci¹)</strong></td>
<td>1,489.6</td>
<td>1,704.7</td>
<td>2,089.7</td>
<td>2,074.8</td>
<td>1,467.3</td>
<td>1,621.1</td>
<td>10.5%</td>
</tr>
<tr>
<td><strong>Short-term leasing liabilities</strong></td>
<td>22.2</td>
<td>61.8</td>
<td>73.1</td>
<td>76.9</td>
<td>76.7</td>
<td>-0.3%</td>
<td></td>
</tr>
</tbody>
</table>

1) Ci = Credit institute
# Cash Flow Statement

<table>
<thead>
<tr>
<th></th>
<th>H1 2018</th>
<th>H1 2019</th>
<th>H1 2020</th>
<th>H1 2021</th>
<th>H1 2022</th>
<th>∆21/22 (in %)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash Earnings</td>
<td>40.1</td>
<td>151.9</td>
<td>147.2</td>
<td>222.7</td>
<td>386.7</td>
<td>73.6%</td>
</tr>
<tr>
<td>Cash flow from operating activities</td>
<td>157.4</td>
<td>217.6</td>
<td>232.3</td>
<td>-176.1</td>
<td>-57.7</td>
<td>67.2%</td>
</tr>
<tr>
<td>Cash flow from investing activities</td>
<td>-59.8</td>
<td>-102.7</td>
<td>-81.3</td>
<td>-80.5</td>
<td>-183.4</td>
<td>&gt; -100%</td>
</tr>
<tr>
<td>Cash flow from financing activities</td>
<td>-76.0</td>
<td>-102.2</td>
<td>-219.3</td>
<td>284.2</td>
<td>76.9</td>
<td>-72.9%</td>
</tr>
<tr>
<td>Cash &amp; cash equivalents at the start of the period</td>
<td>105.5</td>
<td>120.6</td>
<td>229.7</td>
<td>168.4</td>
<td>399.1</td>
<td>&gt; 100%</td>
</tr>
<tr>
<td>Cash &amp; cash equivalents at the end of the period</td>
<td>126.2</td>
<td>133.4</td>
<td>159.5</td>
<td>196.3</td>
<td>233.5</td>
<td>19.0%</td>
</tr>
</tbody>
</table>
Thank you for your attention

Munich, 4 August 2022
Prof. Klaus Josef Lutz, CEO
Andreas Helber, CFO
BayWa Share 2022:
Price performance compared with the SDAX and DAX

1 January 2022 to 25 July 2022: performance & closing price¹

- **BayWa**
  - Closing price: 41.55€
  - Performance: 7.8%

- **SDAX**
  - Closing price: 12,508.34*
  - Performance: -23.8%

- **DAX**
  - Closing price: 13,210.32*
  - Performance: -16.8%

Source: 1) Frankfurt Stock Exchange
Shareholder structure (30/06/2022)

- Bayerische Raiffeisen-Beteiligungs AG: 38.38%
- Raiffeisen Agrar Invest AG: 34.26%
- Freefloat: 27.36%

BayWa share profile (30/06/2022)

- Stock exchanges: Frankfurt, Munich, Xetra
- Segment: Official Market / Prime Standard
- Security code: no. 519406 and 519400
- ISIN: DE0005194062 and DE0005194005
- Share capital: EUR 91,250,199.04
- Number of shares: 35,644,609
- Denomination: No-par value shares with an arithmetical portion of € 2.56 each in the share capital
- Securitisation: In the form of a global certificate deposited with Clearstream Banking AG. Shareholders participate as co-owners corresponding to the number of shares held (collective custody account)
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Finanzkalender 2022/23

4. August
ANALYST CONFERENCE CALL Q2

10. November
ANALYST CONFERENCE CALL Q3

30. March
VIRTUAL ANALYST CONFERENCE

2023
Disclaimer
Forward-looking statements and guidance

This presentation includes forward-looking statements. These statements are based on current assessments and forecasts of management and draw on information currently available. These forward-looking statements are therefore not a guarantee of the future developments and the results described. Instead they depend on numerous factors; they harbour various risks and imponderables and are based on assumptions that may not prove to be accurate. BayWa does not assume any guarantee that these forward-looking expectations and assumptions will actually occur nor does it undertake any obligation for updating or adjusting them to future events or developments.